

#	Public Title	Short Description	Long Description	Other Title	Data Custodian Email	Data Custodian Branch	Publisher	Update Frequency	Access Level	Exemption	Rationale not to Release	Dataset URL	File Types (extensions)
1	Open Data Inventory	This dataset contains a list of OPB data and other information required under Ontario's Open Data Directive.	This dataset lists OPB data with information on whether they will be made public, rationale if not made public and URLs to access datasets available for viewing.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Will be made open/public				
2	Plan Member Data	Plan member data contained within various pension information systems	This dataset(s) contains information respecting current, former and retired members and other beneficiaries of the Public Service Pension Plan, and other pension and benefit plans OPB administers or supports. Data includes confidential data respecting members and their participation in the applicable pension and benefit plans. Information is used to administer the pension and benefit plans including the calculation and payment of pension benefits, responding to plan member inquiries and preparing annual pension statements, tax slips and filings with the Canada Revenue Agency.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information. OPB has a legal and fiduciary obligation to keep this information confidential.		
3	Client Service Workflow Management Data	Workflow management data supporting pension plan administration	This data is contained in our workflow management system and assists Client Services with tracking and processing individual pension transactions.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information. OPB has a legal and fiduciary obligation to keep this information confidential.		
4	Client Service Statistics	Annual statistics relating to pension administration activities	This dataset supports the statistics presented annually in OPB's Annual Report or related communication on OPB's annual results. The annual statistics may vary from year to year. Typically, annual statistics include number of active, deferred and retired plan members, client engagement metrics, and volume of case types processed.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Will be made open/public				
5	Client Service Complaints	This dataset tracks negative client feedback (complaints).	This dataset includes a description of the complaint, date of incident and/or receipt of complaint, type of complaint, and client identification number (if provided).		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
6	Missing Pension Plan Members	Dataset tracks pension plan members for which OPB has no current contact information	The dataset is used to track pension plan members for which OPB has no current contact information. This data is used by OPB, and may be used by external service providers engaged to assist in locating these members. The dataset is continually reviewed and maintained as new information becomes available.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Restricted	Privacy	Contains highly sensitive personal information		
7	Client Service Do Not Contact List	Listing of pension plan members who do not wish to participate in client satisfaction surveys	OPB conducts satisfaction surveys with pension plan members to whom it has provided service. Plan members may opt out of these surveys. This dataset tracks those plan members who have advised us that they do not wish to be contacted for this purpose.	Do Not Call List	Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		

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8	Money Laundering, Terrorist Financing and Economic Sanctions Data	Datasets used to identify payment recipients which may be impacted by Canada's Proceeds of Crime (Money Laundering) and Terrorist Financing Act and/or economic sanctions	OPB reviews its database(s) against lists issued under the Proceeds of Crime (Money Laundering) and Terrorist Financing Act or economic sanctions legislation to identify payment recipients who are not eligible for payment as a result of legislative restrictions. The dataset includes potential matches for further review to determine whether the recipient is not eligible.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Restricted	Privacy	Contains highly sensitive personal information		
9	Monthly Death Registry Reports	This dataset summarizes the results of a comparison of pension plan members to Ontario's death registry.	OPB systemically compares monthly death registry reports issued by the Government of Ontario against OPB's plan member data to help assist in identifying plan member deaths that may not yet have been reported and actioned by OPB. The outputted report for review may include a deceased person's name, social insurance number, date of birth, postal code and sex.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Restricted	Privacy	Contains highly sensitive personal information		
10	Plan Member eServices Identification Table	This dataset contains identity credentials for accessing OPB's online self-service portal for plan members.	This data is used to authenticate persons accessing their personal pension information and conducting transactions on the eServices portal. The credentials are confidential to plan members and include information they establish to identify themselves when transacting online such as password and security questions.		Ileana.Brito@opb.ca	Stakeholder Relations	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains information that would enable access to highly sensitive personal information		
11	Employer eServices Identification Table	Dataset contains credentials for employers to access the online employer portal to communicate with OPB, and provide information between itself and OPB	This data is used to authenticate employer representatives authorized to transact pension administration activities for their employees on the eServices portal. The credentials are confidential to the employer representatives and include information they establish to identify themselves when transacting online such as password and security questions.		Ileana.Brito@opb.ca	Stakeholder Relations	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains information that would enable access to highly sensitive personal information		
12	Website Analytics	Statistics on usage of OPB's website(s)	OPB collects data about the usage of OPB's website(s) such as number of visits to the website, number of page views, average duration, sources of traffic, and browser/system/device type such as mobile access.		Ileana.Brito@opb.ca	Stakeholder Relations	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Will be made open/public				
13	Client Satisfaction Survey Results	Summary results of client satisfaction survey conducted by a third party	OPB has engaged a third party to conduct a satisfaction survey with pension plan members to whom OPB has provided service, unless they have opted out of these surveys. The survey provides an overall satisfaction score and helps OPB understand areas for potential improvement. This dataset contains an aggregated, high-level summary of the survey results.		Mila.Babic@opb.ca	Pensions Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Quarterly	Will be made open/public				

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14	Monthly pension payroll reconciliation data	Monthly summary statistics used to support reconciliation of retired pension plan members.	This dataset contains summarized monthly pension payroll data including pensioner and survivor reconciliation, individual and aggregate financial information.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Restricted	Privacy	Contains personal information and plan population is sufficiently small there is a high risk of structural identification.		XLSX
15	Pension Plan Regulatory Filing Submission Compliance Reports	This dataset lists type of filing, filing deadline and actual filing date.	This dataset reports compliance with regulatory filing deadlines and contains type of filing, filing deadline date and actual date of filing. A subset of the information is disclosed on Ontario's pension regulator's website at: http://planinfoaccess.fscsco.gov.on.ca/planaaccess.aspx?language=english		Mark.Henry@opb.ca	Policy	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Will be made open/public				
16	Actuarial Valuation Data	Data used to prepare pension plan valuations	This dataset contains information used to prepare estimates of the liabilities of the pension plan. Information includes personal data of active and inactive plan members such as name, plan member identifier, date of birth, service, salary, spousal status, pension amounts, form of pension, beneficiary information.		Danelle.Parkinson@opb.ca	Pension Advocacy and Legal	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
17	Mortality Data	This data set includes information regarding member and beneficiary mortality experience.	OPB maintains mortality data specific to its pension plan membership to support the review of plan specific mortality.		Danelle.Parkinson@opb.ca	Pension Advocacy and Legal	Ontario Public Service Pension Board (Ontario Pension Board)		Under review				
18	Historical PSPP Escalation rates	This dataset shows historical escalation rates for PSPP pensions 1976 to current year.	This data is contained in a table and shows the rates by which PSPP pensions have been increased historically (i.e., for inflation/cost of living adjustment) based on the Consumer Price Index, each year from 1976 to the current year. The rates are shown as a percentage. For example, PSPP Pensions were increased by 2.2% in 2019. Annual increases are posted each year on OPB's website.		Danelle.Parkinson@opb.ca	Pension Advocacy and Legal	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Will be made open/public				
19	Accessibility for Ontarians with Disabilities (AODA) Feedback Tracking Log	This dataset tracks feedback received on the accessibility of OPB's goods, services, information, facilities and employment.	The AODA Feedback Tracking Log is used to track accessibility feedback and support compliance with the Accessibility for Ontarians with Disabilities Act, 2005 and its regulations. The log may include the identity of the individual providing the feedback and any actions taken to make goods, services and facilities accessible to the individual.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
20	Financial Accounting System	This dataset contains financial transaction information used to prepare annual financial statements, payments to plan members and other administrative payments.	This dataset contains all financial and accounting transactions including posting date, account debited, account credited, amount, and description. It also contains information necessary to make payments such as payee, client identifier where payee is a plan member, and address where a cheque is generated.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal and financial information		

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21	Audited Financial Statements	Summary of OPB's financial activities and position for the fiscal year	OPB's summarized financial activities and position for the fiscal year (fiscal year ends December 31) includes (i) statement of financial position, including net assets available for benefits, (ii) statement of changes in net assets available for benefits, (iii) statement of changes in pension obligations, (iv) investments and (v) net investment income. OPB's financial statements are posted annually on its website and published in volume 2 of the Ontario Government's Public Accounts, accessible at: https://www.fin.gov.on.ca/en/budget/paccts/2014/ .		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Will be made open/public			https://www.fin.gov.on.ca/en/budget/paccts/2014/	
22	Annual Budget Data	Dataset containing annual approved financial budget amounts	This dataset contains annual budget amounts as detailed in OPB's Ministry-approved business plan. Budget amounts are broken down by expense category. The information is used for internal expense tracking and variance reporting in the next business plan submission.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Will be made open/public				
23	Cost Effectiveness Survey	Data provided to an external party that benchmarks cost effectiveness of pension plan administration	OPB participates in a third party benchmarking study which compares the cost effectiveness of administering participating pension plans. The data provided for benchmarking purposes includes information on the pension plan such as plan membership, transaction activity and various service standards and activities such as governance statistics, number of information sessions delivered and significant regulatory changes addressed during the reporting period.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Restricted	Commercial sensitivity	Survey participants opt-in on a confidential basis. Disclosure could result in invalid inferences about participants and risk OPB's future participation.		
24	Travel, Meal and Hospitality Expenses	Work-related travel, meal and hospitality expense claims for the fiscal year by designated OPB employees and Board members	Work-related travel, meal and hospitality expense claims for OPB Board members, CEO, senior management that report to the CEO, and the top five expense claimants as required by the Public Sector Expense Review Act. This data is made available in the Expense Reporting section of OPB's website at www.opb.ca		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Quarterly	Open/Public			https://www.opb.ca/about-opb/governance/expense-reporting	
25	Pension Plan Income Tax Return	Annual summary of tax data of pension plan members and separately of OPB employees and Board members	This dataset contains aggregated information supporting the annual tax filing for the Canada Revenue Agency.	T3P	Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Under review				PDF

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26	Annual Procurement Reports under Trade Agreements	Annual reports to OPB's Ministry on procurements valued at or above the applicable thresholds under various trade agreements	This report covers procurements for goods valued at or above \$25,000; and for services and construction procurements valued at or above \$100,000. For each procurement the following is specified: (i) vendor name, (ii) procurement description, (iii) category, (iv) procurement method, (v) contract award date and (vi) procurement value excluding applicable taxes. OPB's report is consolidated into the Government of Ontario's report to the federal government.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Under review				
27	Corporate Contracts	Database capturing key information on vendor contracts and leases	Dataset contains vendor name, PO number if applicable, description of the good, service, facility procured, procurement value, effective date, termination date and significant terms and conditions.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Under review				
28	Sole-Source Procurement Listing	Spreadsheet detailing procurement of goods, services and facilities using non-competitive practices	For each non-competitive procurement, the dataset details: (i) vendor name, (ii) description of good, service, facility being procured, (iii) sole-source exception category and/or description and (iv) value.		Armand.DeKemp@opb.ca	Finance Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Quarterly	Under review				
29	Enterprise Risk Registers	Registers describing significant enterprise risks monitored by OPB's Board of Directors	Data contained in risk registers include risk description, risk sources, consequences, risk rating including likelihood and impact, key mitigation initiatives and status.		Sarah.Vidic@opb.ca	Enterprise Risk Management	Ontario Public Service Pension Board (Ontario Pension Board)	Quarterly	Under review				
30	Human Resource Information System	This database contains employee personal and job information.	The database contains confidential information of employees and their related job information, including (i) employee name, (ii) employee number, (iii) position, (iv) position start date/end date, (v) position salary, (vi) date of birth, (vii) home address, (viii) telephone number, and (ix) emergency contact information. The information contained in this database is used to populate the Payroll System.		Jasmine.Kanga@opb.ca	Human Resources	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
31	Human Resource Attendance Management System	Database containing attendance and benefits information of OPB employees	The database contains confidential information of employees, including (i) name, (ii) employee number, (iii) days worked, (iv) sick leaves, (v) vacation or other leaves of absence.		Jasmine.Kanga@opb.ca	Human Resources	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
32	Human Resource Payroll System	The data contained in this application is used to process employee and Board member payroll.	This application contains employee and Board member information such as personal data, bank account information, compensation and benefits for processing their payroll.		Jasmine.Kanga@opb.ca	Human Resources	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		

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33	Public Sector Salary Disclosure	Listing of employees who were paid \$100,000 or more during the calendar year.	Employees who were paid \$100,000 or more during the calendar year and disclosed under the Public Sector Salary Disclosure Act. The dataset includes: (i) employee name, (ii) position title, (iii) salary paid, and (iv) taxable benefits. This dataset is included in the Government of Ontario's online disclosure.	Sunshine List	Jasmine.Kanga@opb.ca	Human Resources	Ontario Public Service Pension Board (Ontario Pension Board)	Annually	Open/Public			https://www.ontario.ca/page/public-sector-salary-disclosure?_ga=1.189471403.1499141788.1450040140	
34	Emergency Contact Information	This data is used to communicate in an emergency with employees, board members and onsite contractors and to support their safe evacuation from OPB's premises.	This data is contained in an external application and/or spreadsheet. Information includes name, personal/work phone numbers, personal/work email addresses or other contact points as may be provided by the individual for emergency communication and support purposes. The data includes information to support individuals requiring assistance to evacuate OPB's premises in an emergency.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	On demand	Restricted	Privacy	Contains highly sensitive personal information		
35	Accessibility Training	Listing of persons who have completed training required under the Accessibility for Ontarians with Disability Act.	The Accessibility for Ontarians with Disability Act and its associated regulations require that certain designated persons complete specific training. This dataset includes: (i) name, (ii) title or description of training, and (iii) date training completed.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	As required	Under review				
36	Employee Code of Conduct Training	Listing of employees who have completed annual Code of Conduct and Ethics training.	Dataset includes: (i) employee name, (ii) date training completed and (iii) may contain training test results.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	As required	Restricted	Privacy	Contains sensitive personal information		
37	Ethics Reporting System	This dataset contains disclosures of suspected wrongdoing.	This dataset contains report date, type and description of suspected wrongdoing, and other information that may be provided to investigate a report, as well as the status of a report.	Anonymous hotline	Jasmine.Kanga@opb.ca	Human Resources	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
38	Privacy Incidents	Data identifies actual or potential privacy incidents, regardless of whether the incident occurred as a result of actions taken by OPB	This data tracks actual/suspected privacy incidents including those identified by data loss protection software or direct reports to OPB's Privacy Officer. Data includes date of incident or report date and may identify client/employee identifier(s) or number of persons affected, type/description of incident, source of incident and status of the incident. Incidents are reviewed to determine real risk of significant harm to individuals requiring notification to affected individual and/or pension regulator or other measures.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		

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39	Compliance Exceptions	OPB activities or practices which do not comply with legislation or Government of Ontario directives and any planned activities to close any ongoing compliance gap	This dataset only includes situations where there is a significant gap in compliance with legislation or Government of Ontario Directive. Data may include activities in progress or planned to close any continuing gap including mitigation activity, assigned resource, target date for completion and status of the mitigation effort. This information is used to prepare annual reports to OPB's Ministry.		Kim.Norton@opb.ca	Corporate Compliance and Privacy	Ontario Public Service Pension Board (Ontario Pension Board)	Quarterly	Under review				
40	Records Retention Schedules	Summarized listing of retention periods for OPB records	The dataset includes: (i) records classification code, (ii) description, (iii) custodian, (iv) retention period and (v) disposition method.		Morrie.Herman@opb.ca	Corporate Business Resources	Ontario Public Service Pension Board (Ontario Pension Board)	Other	Under review				
41	Client Numbers	Dataset listing issued client numbers or change in client numbers	Client numbers are issued for pension plan members. The dataset supports the ongoing assignment of client numbers for new pension plan members and identifies any change in client numbers for a pension plan member as they may occur.		Valerie.Adamo@opb.ca	Technology Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Privacy	Contains highly sensitive personal information		
42	Project Management	Status of projects managed by the Enterprise Project Management Office	The dataset tracks the status of annual projects including status of milestone activities and project budgets against actual expenses. Projects could include activities supporting OPB's privacy and security programs.		Valerie.Adamo@opb.ca	Technology Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Under review				
43	Information Technology Service Management	Dataset tracking service requests	Dataset includes service request number, description, date request made, priority and status.		Valerie.Adamo@opb.ca	Technology Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Security	Certain data may identify elements of OPB's security infrastructure.		
44	OPB employee and contractor contact listing	This dataset contains contact information for employees and contractors working at OPB.	This data is contained in OPB's email system and is not exported as a separate data file. The information includes name, title, telephone number(s), email addresses and work area location. A subset of the data is included in the Government of Ontario's INFO-GO directory.		Valerie.Adamo@opb.ca	Technology Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Security	Certain data is published on INFO-GO. A full listing is not published to limit phishing campaigns. This supports OPB's approach to service using call routing to specific client service groups.		
45	Access Control Permissions	This dataset(s) contains information used to grant access to OPB's network and business systems.	OPB regularly reviews and adjusts system permissions to ensure they remain current. The dataset(s) includes system name, name of person granted access or access identifier and their specific access rights.		Valerie.Adamo@opb.ca	Technology Branch	Ontario Public Service Pension Board (Ontario Pension Board)	Daily	Restricted	Security	Data is used to limit access to highly sensitive data on OPB's network.		
46	Investment performance and risk report	This dataset contains the performance and risk reporting for each investment asset class	This dataset is an aggregate report from IMCO with the performance returns and risk metrics by asset class, and by investment manager / subsidiary for certain investments.		Chris.Kautzky@opb.ca	Investments	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Restricted	Commercial sensitivity	Investment data is commercially sensitive		XLS
47	Custodian Report	This dataset contains investment holdings and transactions	This dataset contains all investment holdings and transactions for private and public markets, including the investment manager company names and their fees charged.		Chris.Kautzky@opb.ca	Investments	Ontario Public Service Pension Board (Ontario Pension Board)	As required	Restricted	Commercial sensitivity	Investment data is commercially sensitive		XLS, PDF

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48	Potential Investment Class Actions	Dataset(s) detailing investments for which OPB may be able to participate in a third party class action law suit against the investment issuer	Datasets are received from legal firms monitoring third party investment class actions and contain information on actual or potential third party investment class action suits which OPB may be able to participate in. The data includes issuing party, investment identifier such as CUSIP, investment transaction or hold period, and participation deadline. Data may also contain potential OPB investment account and/or potential exposure information.		Danelle.Parkinson@opb.ca	Pension Advocacy and Legal	Ontario Public Service Pension Board (Ontario Pension Board)	Monthly	Restricted	Legal and contractual limitations	Data protected by solicitor-client privilege and limitations in data sharing agreements		XLS, PDF